



COURT FILE NO. 2301-16114

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended
AND IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF MANTLE MATERIALS GROUP, LTD.

C90769

COM
Sept 20, 2024

APPLICANTS MANTLE MATERIALS GROUP, LTD.

DOCUMENT **AFFIDAVIT**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION
OF PARTY
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File No. A171561

Attention: Tom Cumming / Stephen Kroeger

AFFIDAVIT OF BYRON LEVKULICH
SWORN ON SEPTEMBER 11, 2024

I, BYRON LEVKULICH, of the City of Denver, in the State of Colorado, **MAKE OATH
AND SAY THAT:**

1. I am a director of the applicant, Mantle Materials Group, Ltd. (“**Mantle**”) and have personal knowledge of the matters herein deposed to, except where stated to be based upon information and belief, in which case I verily believe same to be true. I am authorized to swear this Affidavit as a corporate representative of Mantle.
2. In preparing this Affidavit, I have consulted with legal, financial and other advisors of Mantle. I have also reviewed Mantle’s business records relevant to these proceedings and